



## Basser Jean Bash Payment Information

### Notes:

Donor Advised Funds cannot be used for any transactions that provide any goods and/or services to the Donor, including the outright purchase of, or partial payment for, tables or tickets for events.

Your contribution less \$1,750 per table, or \$175 per ticket, is tax deductible (\$2,100 for the 10<sup>th</sup> Anniversary Limited Edition Sponsorship Level).

Click [here](#) to access the Trustees of the University of Pennsylvania's W-9 form.

### Check:

Please make checks payable to:	Trustees of the University of Pennsylvania
Checks may be mailed to:	Penn Medicine Basser Jean Bash 3535 Market Street, Suite 750 Philadelphia, PA 19104

### Wire Transfer:

Please direct bank wires to:	Wells Fargo Bank N.A. 420 Montgomery Street San Francisco, CA 94101
For Domestic Wires and ACH's:	ABA Routing #: 121-000-248
For International Wires Only:	SWIFT CODE: WFBIUS6S CHIPS: 0407

Account Name:	The Trustees of the University of Pennsylvania – Gifts Accounting
Account #:	2000030009956
Reference:	Donor Name / Basser Jean Bash

### Securities Transfer:

Please complete the following form and submit to the University of Pennsylvania Securities Office:

By Email:	STOCKGIFTS@LISTS.UPENN.edu
By Fax:	215-573-5118
Designation:	Basser Jean Bash



**Securities Transfer Form**

**Section I This is a request to**

- I wish to donate shares of stock to the University of Pennsylvania. Shares can be transferred directly from your brokerage account to Penn's account at Morgan Stanley. ***Please complete the form and send it to your broker to initiate the transfer and forward a copy of the form to the Securities Office via email to [STOCKGIFTS@LISTS.UPENN.EDU](mailto:STOCKGIFTS@LISTS.UPENN.EDU) or fax 215-573-5118.***
  
- I wish to donate mutual funds or other types of financial instruments to the University of Pennsylvania. Please contact or ask your broker to contact the University of Pennsylvania Securities Office at 215-898-7254 for further information.

**Section II Donor Information**

Name \_\_\_\_\_ Telephone \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Country \_\_\_\_\_

If Penn alumna/us: Degree year \_\_\_\_\_ School \_\_\_\_\_

**Section III Gift Information**

Broker/Advisor Name \_\_\_\_\_ Telephone \_\_\_\_\_

Brokerage Firm \_\_\_\_\_

# of Shares	Security Description	Ticker Symbol	Gift Designation

**Section IV Security Instructions**

**Firm:** Morgan Stanley Private Wealth Management  
Attention: Kristine Hankins, telephone: 610-260-8531

**DTC:** 0015

**Customer Name:** University of Pennsylvania Tax ID: 23-1352685

**Account Number:** 858-010018

**Reference:** Donor's name

**Penn Contact Information:**  
**Email/Telephone/Fax** email: [STOCKGIFTS@LISTS.UPENN.EDU](mailto:STOCKGIFTS@LISTS.UPENN.EDU) telephone: 215-898-7254 fax: 215-573-5118  
**Address:** 2929 Walnut Street, Suite 300  
Philadelphia, PA 19104-5099

In order for the University to properly credit the gift, it is important that you or your broker notify the Securities Office of the gift.